



SHORE CAPITAL

CAPITAL MARKETS

Cassini House
57 St. James's Street
London
SW1A 1LD

STRICTLY PRIVATE AND CONFIDENTIAL

The Directors
EARNZ plc
First Floor, Holborn Gate,
330 Holborn,
London
WC1V 7QT

9 August 2024

Dear Sirs

EARNZ plc ("EARNZ") – AIM admission document dated 9 August 2024 (the "AIM Admission Document")

We hereby consent to the inclusion of our names and the references thereto in the AIM Admission Document in the form and context in which they appear.

Yours faithfully,




For and on behalf of
Shore Capital and Corporate Limited



For and on behalf of
Shore Capital Stockbrokers Limited

Shore Capital & Corporate Limited

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Registered No. 2083043 | Registered Address: Cassini House, 57 St James's Street, London SW1A 1LD